PO Box 60651, Montclair, CA 91763 PH: 800-245-0433 Fax: 909-981-7055 lending@InterfaithFCU.org

Church Corporate VISA® Application - Required Documents

Thank you for your interest in our Church Visa Credit Card Program. Any entity applying for Visa services must have an Interfaith Federal Credit Union membership savings account to access all our products and services.

To apply for Church Visa services, please follow the instructions below:

If credit card limit request is less than \$10,000, please submit the following:

- 1. Completed Church Corporate Visa Application
- 2. Copy of meeting minutes of Board of Trustees and/or Finance Committee approving Visa application with Interfaith Federal Credit Union. <u>Minutes should include:</u>
 - a. Number of credit card holders, credit limit amount per card, and full names of card signers.
 - b. How church/organization name is to read on the card(s)
 - c. Board minutes must be on church/organization letterhead and signed by board secretary.
- 3. Request for Additional Visa Credit Card Signer form (attached) completed by each authorized card signer. An account signer <u>may not</u> sign on his/her own credit card request.
- 4. Copy of card signer's current driver license or other government issued ID. Photo and all information must be clear. ID cannot be expired. Scanning and emailing copy is preferred.
- 5. Local Church Report
- 6. Approval letter from your District Superintendent
- 7. Copies of the most recent TABLE 2 Local Church Report to your Annual Conference and TABLE 3 Church Income Report

If total credit card limit request is \$10,000 or more, please submit the <u>first 6 items listed above</u> along with the additional documentation listed below:

- 5. Copies of Church Balance Sheet and Income Statement for previous two years
- 6. A Corporate Resolution signed by Board of Trustees and/or Finance Committee (see sample)

For SECURITY of your information DO NOT EMAIL completed forms. Submission options:

- 1. Log in to your account using online banking, then Attach completed documentation to a secure message using the Support feature.
- 2. Fax to 909-981-7055
- 3. Mail to Interfaith FCU, PO Box 60651, Montclair, CA 91763 or your regional office.
- 4. Upload using the secured document portal at https://umfcu.wetransfer.com/