

Sample "Information Only" Agreement Authorization Between Borrower and Church Liaison

Please complete on church letterhead

This agreement is specific to the United Methodist Federal Credit Union (UMFCU) account opened in my name and funded as the recipient of a Jubilee Initiative funding. This "information only" authorization is for this account and this account alone. I understand the individual named as liaison for the church will be able to receive account information but will not have the authority to conduct any transaction or update on this specific account.

I authorize the individual named below to receive account information (specifically loan payment status) only.

UMFCU Member Name: _____ Last 3 Numbers of Account: _____

Church Name: _____

Authorized Liaison: _____

Authorized Liaison contact information: _____

Social Security number and copy of valid driver's license or valid government issued ID (For identification purposes): _____

Church Acknowledgment and Authorization for "Information Only" has been approved by (Authorized church signer/name/title and signature): _____

United Methodist Federal Credit Union (UMFCU) member authorization , acknowledgement & signature

_____ Date: _____