



Lighting the way to financial stewardship

Corporate Account Update Requirements

Special Instructions - - PLEASE READ

To assist in the update of your corporate account with United Methodist Federal Credit Union, please follow the instructions checked below:

- Complete the enclosed Church/ Corporate Membership Account Application
- For identification purposes, include copy of valid Driver's License or other legal Identification for all signers
- Include a copy of the Board of Trustees and/ or Finance Committee meeting minutes approving the opening of the account. Minutes should include:
 - Number of authorized signers on the account
 - How the account name will read
 - Who the authorized signers will be
- Include a copy of Corporation Resolution
- W-9 Request for Taxpayer Identification Number and Certification.

Special Request Items

- | | | |
|--|------------------------------|-----------------------------|
| <input type="checkbox"/> Will you need Wells Fargo deposit slips? | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| <input type="checkbox"/> Will you need an endorsement stamp? | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| <input type="checkbox"/> Do you need to order checks? | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| <input type="checkbox"/> Would you like Online Giving and/or Credit Card Processing? | <input type="checkbox"/> YES | <input type="checkbox"/> NO |

If we can be of further assistance to you, please give us a call at (800) 245-0433.